

# ATTENTION

PLEASE DO NOT RETURN THIS APPLICATION BEFORE CALLING 803-749-6474

*The Trust Board meets the 3<sup>rd</sup> Thursday of the month.*

*Please note: The Trust Board will NOT meet during the months of April and July.*

This Operation Round Up® application must be ***received*** by Mid-Carolina Electric Cooperative **before the 25<sup>th</sup> day of the month and completed in its entirety**. If received before the 25<sup>th</sup> day of the month, the Trust Board will review your request at their next meeting. However, if your application is received after the 25<sup>th</sup> day of the month, then the Trust Board will consider your application **the following month**.

**PLEASE INCLUDE COPIES OF THE FOLLOWING DOCUMENTS WHEN TURNING IN YOUR APPLICATION BY THE DEADLINE OF THE 25<sup>TH</sup> IN ORDER FOR YOUR APPLICATION TO BE PROCESSED.**

- current lease/rental agreement or mortgage statement
- current loan or credit card statements (to include vehicle and personal loans)
- current electric, phone/cell, water, sewer, sanitation, cable/internet statements
- current car, homeowner's and/or rental insurance statements
- current property tax statements (home and automobiles)
- current verification of illness and loss time from work/proof of disability
- current verification of income from employment, child support or family independence to include most recent 2 paystubs for all working income
- current household summary from Department of Social Services or Food Stamp approval letter

Return completed applications by mail or by dropping off at one of our locations:

**Mail to:**

Operation Round Up®  
Mid-Carolina Electric Cooperative  
P O Box 669  
Lexington SC 29071

**Drop Off:**

254 Longs Pond Road, Lexington 29072  
- or -  
7524 Broad River Road, Irmo 29063

## IMPORTANT

This is an application to request funds through Mid-Carolina Electric Cooperative's Operation Round Up® program. The Operation Round Up® program does not help individuals or families with electric bills.

Operation Round Up® serves the needs of those persons dealing with **catastrophic** situations, which prevent them from functioning in society and sustaining basic needs. Catastrophic situations are defined as death of an immediate family member or major illness and/or an accident that prevents the applicant or immediate family member from working and contributing to the household income.

**MID-CAROLINA ELECTRIC TRUST  
OPERATION ROUND UP® APPLICATION**

P.O. Box 669  
Lexington, SC 29071  
803-749-6474

**IMPORTANT: The mission of Mid-Carolina Electric Trust is to serve the needs of those persons dealing with catastrophic situations which prevent them from functioning in society and sustaining basic needs. Catastrophic situations are defined as death of an immediate family member or major illness and/or an accident that prevents the applicant or immediate family member(s) from working and contributing to the household income. Verification of illness may be required from family doctor.**

1. Name: \_\_\_\_\_  
Last
First
Middle
Age

EMAIL ADDRESS \_\_\_\_\_

MCEC customer?  Yes  No Name account is listed in: \_\_\_\_\_

2. Other Members of Household:

|           | <i>Last Name</i> | <i>First</i> | <i>Middle</i> | <i>Relationship</i> | <i>Age</i> |
|-----------|------------------|--------------|---------------|---------------------|------------|
| <b>A.</b> |                  |              |               |                     |            |
| <b>B.</b> |                  |              |               |                     |            |
| <b>C.</b> |                  |              |               |                     |            |
| <b>D.</b> |                  |              |               |                     |            |
| <b>E.</b> |                  |              |               |                     |            |

3. Address: \_\_\_\_\_  
Street or Post Office Box
City
State
Zip

How Long? \_\_\_\_\_ Previous: ( if less than 2 yrs). \_\_\_\_\_

If address is a P O Box, please provide street address also: \_\_\_\_\_

4. Telephone Number: \_\_\_\_\_ // \_\_\_\_\_  
Home
Work

5. Employer of those listed in No. 1 and No. 2 above:

|            | <i>Name / Address</i> | <i>Supervisor / Telephone</i> |
|------------|-----------------------|-------------------------------|
| <b>1.</b>  |                       |                               |
| <b>2a.</b> |                       |                               |
| <b>2b.</b> |                       |                               |



*ASSETS*

*AMOUNT*

CASH

| <b>Banking Institutions</b> |  | <b>\$</b> |
|-----------------------------|--|-----------|
|                             |  |           |
|                             |  |           |
|                             |  |           |
|                             |  |           |

REAL ESTATE

| <b>Partially or Wholly Owned</b> | <b>County</b> | <b>\$</b> |
|----------------------------------|---------------|-----------|
|                                  |               |           |
|                                  |               |           |
|                                  |               |           |
|                                  |               |           |

SECURITIES

| <b>Description</b> | <b>Identification No.</b> | <b>\$</b> |
|--------------------|---------------------------|-----------|
|                    |                           |           |
|                    |                           |           |
|                    |                           |           |
|                    |                           |           |

OTHER RECEIVABLES

*(State type: Personal, Property, Loan Receivable, Auto, Life Insurance (cash value), Other Assets. Include description, account number, etc.)*

| <b>Type</b> | <b>\$</b> |
|-------------|-----------|
|             |           |
|             |           |
|             |           |
|             |           |

**TOTAL ASSETS:**

**\$** \_\_\_\_\_

**LIABILITIES**

**BALANCE**

NOTES PAYABLE (*Car & personal loans, credit cards*)

| <b>Lender's Name</b> | <b>\$</b> |
|----------------------|-----------|
|                      |           |
|                      |           |
|                      |           |
|                      |           |
|                      |           |
|                      |           |
|                      |           |
|                      |           |
|                      |           |
|                      |           |

MORTGAGES

| <b>Mortgagor's Name</b> | <b>\$</b> |
|-------------------------|-----------|
|                         |           |
|                         |           |
|                         |           |
|                         |           |
|                         |           |
|                         |           |
|                         |           |
|                         |           |
|                         |           |
|                         |           |

OTHER DEBT (*medical, taxes, bills outstanding, other*)

| <b>Type</b> | <b>\$</b> |
|-------------|-----------|
|             |           |
|             |           |
|             |           |
|             |           |
|             |           |
|             |           |

**TOTAL LIABILITIES** **\$** \_\_\_\_\_

**MONTHLY EXPENSES****AMOUNT**

|  |   |  |
|--|---|--|
| <b>Housing – include current lease or mortgage statement.</b>          | Mortgage_____ Rent _____  | \$                                     |
| <b>Food - include Food Stamp award letter</b>                          |   | \$                                     |
| <b>Utilities – include copies of all applicable current bills.</b>     | Electricity<br>Gas (SCE&G or propane tank)<br>Telephone (home landline)<br>Cell Phone<br>Water<br>Sewer<br>Sanitation | \$<br>\$<br>\$<br>\$<br>\$<br>\$<br>\$ |
| <b>Transportation–include copy of current bill. Vehicle Yr Type(s)</b> | Automobile Payments   | \$                                     |
| <b>Insurance-include copy of current bills</b>                         | Medical<br>Life<br>Automobile<br>Renters Insurance  | \$<br>\$<br>\$<br>\$                   |
| <b>Medical – please list medication on page 8 as requested</b>         | Doctors<br>Hospital<br>Medication   | \$<br>\$<br>\$                         |
| <b>Charge Accounts - include copy of current bill on each account</b>  |   | \$                                     |
| <b>Loans - include copy of current bill on each loan</b>               |   | \$                                     |
| <b>Taxes – include copy of tax bills for home and automobiles</b>      |   | \$                                     |
| <b>Other – include copy of monthly bills for each</b>                  | Cable<br>Internet<br>Vehicle Gas  | \$<br>\$<br>\$                         |

**TOTAL MONTHLY EXPENSES****\$** \_\_\_\_\_

***SOURCES OF MONTHLY INCOME***

***AMOUNT***

**Salary** \_\_\_\_\_ \$ \_\_\_\_\_  
Employer's Name

**Bonus, Tips, & Commission** \_\_\_\_\_ \$ \_\_\_\_\_

**Dividends & Interest** \_\_\_\_\_ \$ \_\_\_\_\_

**Real Estate Income** \_\_\_\_\_ \$ \_\_\_\_\_

**Farm Income** \_\_\_\_\_ \$ \_\_\_\_\_

**Other:** Please state type and include documentation for all that apply: (SSI/Disability, unemployment, alimony, child support, family independence, food stamps, and family help)

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

\_\_\_\_\_ \$ \_\_\_\_\_  
Type

***TOTAL SOURCES OF MONTHLY INCOME***

***\$ \_\_\_\_\_***

***PLEASE LIST THREE REFERENCES. (May not be a director or employee of Mid-Carolina Electric Cooperative or the Mid-Carolina Electric Trust.)***

| <i>Name</i> | <i>Address<br/>City State Zip Code</i> | <i>Relationship</i> | <i>Telephone</i> |
|-------------|--|---------------------|------------------|
|             |  |                     |                  |
|             |  |                     |                  |
|             |  |                     |                  |

## Priority Assistance Information

Please complete the form below. If you are approved for assistance by the MCEC Trust Board, the following information will be used to issue check(s).

Applicant's Name: \_\_\_\_\_

| Priority<br>(rent, car, etc.) | Check To | Account or Loan # | Monthly<br>Payment | Months Owed |
|-------------------------------|----------|-------------------|--------------------|-------------|
| 1st Priority                  |          |                   |                    |             |
| 2nd Priority                  |          |                   |                    |             |
| 3rd Priority                  |          |                   |                    |             |



Please list below each medication you are taking.

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_
4. \_\_\_\_\_
5. \_\_\_\_\_
6. \_\_\_\_\_
7. \_\_\_\_\_
8. \_\_\_\_\_
9. \_\_\_\_\_
10. \_\_\_\_\_
11. \_\_\_\_\_
12. \_\_\_\_\_

How many doctors are you currently seeing? \_\_\_\_\_

What is the total monthly cost for all of your medicines? \_\_\_\_\_

Would you like to know more about your medications? \_\_\_\_\_

Would you like to look for more ways to save money on your medications? \_\_\_\_\_

Have you received assistance from this program before? If so, when?

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The information contained in this statement is for the purpose of obtaining funding from the Mid-Carolina Trust on behalf of the undersigned. Each undersigned understands that the information provided herein is used in deciding to grant funding, and each undersigned represents and warrants that the information provided is true and complete and that the Mid-Carolina Trust may consider this statement as continuing to be true and correct until a written notice of a change is provided. The Mid-Carolina Trust is authorized to make all inquiries they deem necessary to verify the accuracy of the statements made herein. Mid-Carolina Electric Trust may disclose information concerning this donation to the general public by listing it as a “private family or individual” donation.

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**Signature of Applicant**

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**Signature of Spouse/Roommate**

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**Date**

**Referred by:**

---

**Name**

**Title**

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**Business/Organization**

**Telephone #**